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# SERVICES BROCHURE

Customer Education & Adoption Acceleration

Rodolfo Iglesias Consulting

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# About Me

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Hi, I'm Rodolfo Iglesias.

Results-driven tech education has been a primary focus throughout my career.

With 20+ years of experience in technical education design and customer success in the B2B SaaS and Telecommunications industries, I strive to create proven value in learners and organizations.



# My Consulting Approach



Customer education cannot operate on the sidelines. It must drive business and technical outcomes.

My consulting approach is built on **three principles**:

## ALIGNMENT



Education goals must **connect directly to business success** (e.g. adoption, retention, revenue) — not exist as a parallel initiative.

Learning must **integrate with your teams and tools** — strengthening operations, support and product execution.

## INTEGRATION



## MEASUREMENT



Impact must **be measurable**. Clear KPIs and feedback loops turn education into a performance lever.

# How I Partner With You

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## *Where* I Add the Most Value

- Growing SaaS teams refining onboarding and customer success
- Product-driven companies expanding customer education
- Teams aligning education with business results
- Companies preparing to scale adoption and support

## *When* I Add the Most Value

- Customer onboarding and support workflows exist, but lack structure or produce unclear results
- Repetitive support issues drain team time
- Activation and adoption metrics are unclear
- You need measurable improvement — not just more content



# Consulting Services

## EDUCATION PROGRAM STRATEGY

Identify learning gaps, plan educational objectives and set up education development to **meet your business goals.**

## INSTRUCTIONAL DESIGN & AUTHORING

Design, author and review educational materials to ensure quality, maximize engagement and facilitate sticky learning.

## CURRICULUM REVIEW

Review and critique your existing education plan(s) to better engage learner personas and meet your success goals.

## LMS ADMINISTRATION & OPTIMIZATION

Manage the Learner Experience inside and outside your LMS, to maximize audience engagement and learner satisfaction.

## LEARNING ANALYTICS

Integrate learning and business analytics to track the success of your education program.

## CUSTOM ENGAGEMENTS (by scoping discussion)

Let me know your customer education / customer success needs.

## Engagement Options

### Hourly

From \$ 75 /hr

### Packages

Multi-services, starting at  
\$ 2,500

### Retainer

Ongoing support

# Service Packages

## Adoption Optimization Sprint (4 weeks)

For teams that need to **maximize effectiveness of their customer onboarding and support** workflows.

In four weeks, we identify and redesign your highest-friction onboarding workflow to improve clarity and user confidence via targeted content strategy and deployment.

**The result:** reduced repetitive support strain and a measurable adoption improvement process your team can sustain.

From **\$8,000**

EDUCATION  
PROGRAM  
STRATEGY

INSTRUCTIONAL  
DESIGN &  
AUTHORING

LEARNING  
ANALYTICS

## Curriculum Delivery Optimization

For teams implementing a customer education curriculum that needs **better alignment between content and delivery**.

We assess how your curriculum is structured and delivered, then optimize formats to better match learner behavior and business goals.

**The result:** clearer learning journeys and stronger engagement — without rebuilding your entire program.

From **\$2,500**

CURRICULUM  
REVIEW

LMS  
ADMINISTRATION  
& OPTIMIZATION

LEARNING  
ANALYTICS

# THANK YOU

Questions?

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